

## VNE: Report on result of stock issuance

Vietnam Electricity Construction Joint Stock Corporation has announced the result of stock issuance as follows:

### **I. Stock:**

1. Name of stock : Stock of Vietnam Electricity Construction Joint Stock Corporation
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 12,424,428 shares
5. Total value issue : 124,244,280,000 dong
6. Record date : October 07, 2015
7. Beginning date : September 15, 2015
8. Ending date : November 30, 2015
9. Registration time :
  - Transference time: from October 16, 2015 to November 09, 2015
  - Registration time: October 16, 2015 to November 13, 2015
10. Payment time :
  - Existing shareholders: from October 16, 2015 to November 13, 2015
  - Other investors: from November 25, 2015 to November 30, 2015
11. Date of share transfer completion: expected in December 2015

**II. Underwriter** : none

**III. Distributor** : none

### **IV. Result:**

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
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1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
To the existing shareholders	10,000	12,424,428	11,017,467	11,017,467	621	621	0	1,406,866	88.67%
Foreign investors	10,000	2,584,798	2,538,104	2,538,104	29	29	0	46,694	20.43%
Unsold & fractional shares	10,000	1,406,860	1,406,860	1,406,860	53	53	0	0	11.32%

**V. Result in sum:**

1. Total distributed volume: **12,424,327 shares** (99.99% of total issued volume).
2. Total proceeds from the offering : VND124,243,270,000
3. Total cost : VND202,400,000
4. Total net revenue after the offering: VND124,040,870,000

**VI. Capital structure of the issuer after the offering:**

No.	Shareholder	Shares	Ratio
	<b>Total owner's capital</b>	82,357,505	100,00%
1	Founding shareholders	0	
2	Shareholders owning over 5% of voting shares	36,690,267	44.55%
3	Shareholders owning under 1% of voting shares	45,667,238	55.45%
	In which:		
	- The State		0%
	- Foreign investors	9,542,649	11.59%

**VII: List of names and ownership ratios of major shareholders:**

<b>Note</b>	<b>Shareholder</b>	<b>Shares</b>	<b>Ownership ratio</b>
1	Khai Toan JSC	14,224,737	17.27%
2	Bao Phuoc JSC	8,753,683	10.63%
3	VCBS	6,500,006	7.89%
4	Pyn Elite Fund (Non – Ucits)	7,211,841	8.76%